

October 20, 2009

Mitsubishi Tanabe Pharma Corporation

**Revision to First Half Year Consolidated Financial Forecasts  
for Fiscal Year Ending March 31, 2010**

**Osaka, Japan, October 20, 2009**--Mitsubishi Tanabe Pharma Corporation announced today the revision to first half year consolidated financial forecasts for fiscal year ending March 31, 2010, which was announced on May 8, 2009.

1. Revised first half year consolidated financial forecasts for the fiscal year ending March 31, 2009 (April 1, 2009 to September 30, 2009)

	Sales	Operating income	Ordinary income	Net income	Net income per share
Previous forecast (A)	Millions of yen 199,500	Millions of yen 22,500	Millions of yen 22,500	Millions of yen 10,000	Yen 17.82
Revised forecast (B)	198,000	27,500	28,000	13,500	24.06
Difference (B-A)	-1,500	+5,000	+5,500	+3,500	-
Percentage of change %	-0.8	+22.2	+24.4	+35.0	-
(Reference) Results in the same period of the previous fiscal year	206,339	34,075	35,140	16,381	29.19

2. Reason for revision

For the six-month period of the fiscal year ending March 31, 2010, operating income is expected to exceed the forecast previously announced due to a decline in selling, general and administrative expenses including R&D expenses, despite projected sales mainly in other business segment such as fine chemical, decreasing to a level below the previous forecast.

Forecast for the consolidated results for the full fiscal year ending March 31, 2010 remains unchanged from the previous forecast, as selling, general and administrative expenses that should have been recorded in the second quarter are expected to be recognized in the third quarter or thereafter.

The results forecasts above were judged by the Company to be reasonable based on currently available information, and subject to include risks and uncertainties. Consequently, please be aware that actual results may differ from these results forecasts due to a variety of factors surrounding the Company's areas of business.