

10-Year Financial Summary

Mitsubishi Tanabe Pharma Corporation and Consolidated Subsidiaries

	FY 2009	FY 2010	FY 2011	FY 2012
Financial figures (billions of yen)				
Revenue	404.7	409.5	407.1	419.1
Cost of sales	147.8	154.5	152.2	166.4
SG&A expenses	195.4	178.3	185.8	183.8
Operating profit	61.4	76.5	69.0	68.9
Profit attributable to owners of the Company	30.2	37.7	39.0	41.8
R&D expenses	83.0	65.7	70.2	66.5
Capital expenditures ²	9.1	11.0	8.3	11.4
Depreciation and amortization	13.2	12.4	12.4	8.4
Total assets	796.8	818.7	819.9	866.7
Total equity	676.8	695.9	721.4	752.9
Net cash provided by operating activities	23.9	59.0	37.2	60.5
Net cash used in investing activities	(61.2)	(7.6)	(63.2)	(34.9)
Net cash used in financing activities	(17.1)	(15.4)	(17.1)	(23.6)
Cash and cash equivalents at the end of the year	62.9	97.8	54.3	58.7
Per share amounts (yen)				
Profit attributable to owners of the Company	53.91	67.27	69.54	74.67
Equity attributable to owners of the Company	1,194.79	1,230.16	1,275.85	1,333.22
Cash dividends	28.00	28.00	35.00	40.00
Financial indicators (%)				
Cost of sales ratio	36.5	37.7	37.4	39.7
SG&A expenses ratio	48.3	43.6	45.6	43.9
Operating margin	15.2	18.7	17.0	16.5
R&D expenses ratio	20.5	16.1	17.3	15.9
Ratio of equity attributable to owners of the Company to total assets	84.1	84.3	87.3	86.3
ROE	4.6	5.5	5.5	5.7
Dividend payout ratio	39.0 ⁴	41.6	50.3	53.6
Others				
Number of employees	9,266	9,198	9,180	8,835
Number of common stock issued (thousands)	561,417	561,417	561,417	561,417

1. In the first six months of the fiscal year ended March 31, 2019, the Company finalized the purchase price allocation for the acquisition of NeuroDerm Ltd. Hence, a retroactive adjustment of the comparative amount for the previous fiscal year listed in the Condensed Consolidated Statements of Financial Position was made.

2. Property, plant and equipment and intangible fixed assets on an accrual basis.

3. In commemoration of the 10th anniversary of its founding, the Company implemented a commemorative dividend of ¥10 per share in fiscal 2017.

4. Dividend payout ratio is calculated using net income less amortization of goodwill.

Note: Figures for fiscal 2014 and previous fiscal years are presented in accordance with Japanese GAAP.

						(Billions of yen)
FY 2013	FY 2014	FY 2015	FY 2016	FY 2017 ¹	FY 2018	
412.6	415.1	425.7	423.9	433.8	424.7	
169.3	169.5	155.8	164.3	169.7	180.6	
184.1	178.3	96.3	98.3	104.0	98.2	
59.1	67.1	81.8	94.0	77.2	50.3	
45.3	39.5	59.3	71.2	57.9	37.3	
70.4	69.6	64.6	64.7	79.0	86.5	
14.7	17.3	12.1	14.4	6.0	8.5	
9.1	9.0	10.3	10.4	11.5	11.5	
886.4	929.3	958.4	984.5	1,048.4	1,056.2	
777.8	800.4	826.3	871.4	894.8	910.3	
69.8	68.1	80.8	59.7	66.9	41.4	
(24.3)	(59.8)	(42.2)	(10.5)	(19.1)	(31.2)	
(21.0)	(21.8)	(22.2)	(24.4)	(32.5)	(25.8)	
84.9	73.3	88.9	113.2	127.0	111.8	
						(yen)
80.92	70.41	105.72	127.03	103.35	66.64	
1,365.52	1,406.41	1,453.71	1,533.91	1,574.26	1,600.64	
40.00	42.00	46.00	52.00	66.00 ³	56.00	
						(%)
41.0	40.9	36.6	38.8	39.1	42.5	
44.6	43.0	22.6	23.2	24.0	23.1	
14.3	16.2	19.2	22.2	17.8	11.8	
17.1	16.8	15.2	15.3	18.2	20.4	
86.4	84.9	85.1	87.4	84.2	85.0	
6.0	5.1	7.4	8.5	6.6	4.2	
49.4	59.6	43.5	40.9	63.9	84.0	
						(%)
9,065	8,457	8,125	7,280	7,187	7,228	
561,417	561,417	561,417	561,417	561,417	561,417	

Value Creation Story

Business and Financial Strategy

Non-Financial Information

Operating Results and Data