

October 29, 2010

Mitsubishi Tanabe Pharma Corporation

## Notice Regarding Change in the Number of Shares Constituting One Trading Unit and Partial Amendments to the Articles of Incorporation

**Osaka, Japan, October 29, 2010**---Mitsubishi Tanabe Pharma Corporation (hereinafter, the Company) announced today that it resolved at its meeting of the Board of Directors held on October 29, 2010 to change the number of shares constituting one trading unit and partially amend the Articles of Incorporation based on the Article 195.1 of the Corporation Law.

### I. Change in the number of shares constituting one trading unit

#### 1. Current situation of the investment unit and reasons of the change

##### (1) Current situation of the investment unit

- a. The price per trading unit which was calculated based on the closing price on the last day in the preceding fiscal year : 1,320,000 yen
- b. The price per trading unit which was calculated based on the closing prices of each day in the preceding fiscal year : 1,152,000 yen
- ※ The number of shares constituting one trading unit on the last day in the preceding fiscal year: 1,000 shares

##### (2) Reasons for the Change

The Company shall reduce the number of shares in its investment unit in order to create a favorable environment to investment, to further increase the liquidity of the Company's shares and to broaden the Company's investor base.

#### 2. Details of the Change

The number of shares constituting one trading unit will be changed from 1,000 to 100.

#### 3. Scheduled Effective Date

Wednesday, December 1, 2010

### II. Partial Amendments to the Articles of Incorporation

#### 1. Reasons of the Change

The change is due to the above change in the number of shares constituting one trading unit.

## 2. Details of the Change

(Underlines indicate amendments.)

Current Articles of Incorporation	After Amendments
<p>Article 8. (Number of Shares Constituting One Trading Unit)</p> <p>The number of shares constituting one trading unit of the Company's share shall be <u>one thousand (1,000).</u></p>	<p>Article 8. (Number of Shares Constituting One Trading Unit)</p> <p>The number of shares constituting one trading unit of the Company's shares shall be <u>one hundred (100).</u></p>
<p>(Newly Established)</p>	<p><u>Supplementary Provisions</u></p> <p><u>Article 1</u></p> <p><u>The amendment of Article 8 shall become effective on December 1, 2010, and Article 8 shall be as follows until such amendment becomes effective.</u></p> <p><u>Article 8. (Number of Shares Constituting One Trading Unit)</u></p> <p><u>The number of shares constituting one trading unit of the Company's share shall be one thousand (1,000).</u></p> <p><u>This Article will be eliminated after the amendment to Article 8 has become effective.</u></p>

(Note) As of Wednesday, October 1, 2010, the trading unit of the Company on the Tokyo Stock Exchange and the Osaka Securities Exchange will also be changed from 1,000 shares to 100 shares.