

April 11, 2011

Mitsubishi Tanabe Pharma Corporation

Impact of the Great East Japan Earthquake (3rd Notice)

Osaka, Japan, April 11, 2011---Mitsubishi Tanabe Pharma Corporation (hereinafter, the Company) expresses its deepest sympathy for the people affected by the Great East Japan Earthquake on March 11. The Company also prays for their rapid recovery as well as swift restoration of the disaster areas. Following its second report on the impact of the earthquake released on March 30, the Company makes an update on the latest situation.

1. Production and Distribution Facilities

Regarding Kashima Plant (Kamisu, Ibaraki) and Ashikaga Plant (Ashikaga, Tochigi) that their operations have been suspended, of Mitsubishi Tanabe Pharma Factory Ltd. (MTPF), the consolidated production subsidiary of the Company, both plants resumed their operations today, April 11, 2011. MTPF begins manufacturing MTPC's main products, and do its best for stably manufacturing responding to power restriction by in-house power generation as well as shift of vacation and work hours.

After the earthquake the Company has been utilizing West Japan Distribution Center (Hirakata, Osaka) as a backup for logistics function of East Japan Distribution Center (Kashiwa, Chiba), however, East Japan Distribution Center also resumed full operations today, April 11, 2011.

2. Product Supply

Inventory standards for our major products have been secured for the most part, in addition two earthquake-stricken plants of MTPF have resumed, and the Company expects no impediments to the stable supply of our products.

The Company will make prompt notifications if any uncertainty should be identified.

3. Impact on Corporate Performance

The Company is currently conducting a thorough examination into the impact of the recent disaster on consolidated business performance. The Company will make prompt notifications if any significant effects should be identified.

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